

Tailored Brands, Inc.

DIP Detail	Week Ending Period	Q3 2020												13 Week CF	
		8/8 M7W1	8/15 M7W2	8/22 M7W3	8/29 M7W4	9/5 M8W1	9/12 M8W2	9/19 M8W3	9/26 M8W4	10/3 M8W5	10/10 M9W1	10/17 M3W2	10/24 M9W3		
		Week # (\$ in 000s)	27 Forecast	28 Forecast	29 Forecast	30 Forecast	31 Forecast	32 Forecast	33 Forecast	34 Forecast	35 Forecast	36 Forecast	37 Forecast	38 Forecast	39 Forecast
		BEGINNING CASH BALANCE (Bank)	\$ 100,356	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
RECEIPTS															
Operating Receipts		21,698	26,014	26,881	27,729	30,546	33,098	33,501	36,621	36,952	37,811	39,294	38,403	41,334	
Other		800	-	-	468	1,545	10,450	-	-	2,375	-	-	-	11,802	
Total Receipts		22,498	26,014	26,881	28,197	32,091	43,548	33,501	36,621	39,327	37,811	39,294	38,403	53,136	457,322
DISBURSEMENTS															
Payroll & Benefits		(11,192)	(4,564)	(12,714)	(4,448)	(10,657)	(4,769)	(11,195)	(6,320)	(11,474)	(5,060)	(11,659)	(7,309)	(11,456)	(112,818)
Merchandise		-	(7,231)	(3,615)	(3,615)	(11,004)	(11,004)	(11,004)	(11,004)	(10,684)	(6,608)	(6,608)	(6,608)	(6,608)	(95,593)
Rent (incl. Property Taxes)		-	-	-	-	(19,762)	-	-	-	(19,762)	-	-	-	-	(39,525)
Rental / Custom Deposit Refunds		(3,000)	(3,500)	(3,500)	(3,500)	(3,500)	(3,500)	(1,500)	-	-	-	-	-	-	(22,000)
Marketing & Advertising		-	(4,755)	(432)	(432)	(4,018)	(799)	(799)	(799)	(734)	(6,902)	(758)	(758)	(758)	(21,943)
Utilities/Telecom		-	(1,763)	(882)	(2,632)	(735)	(735)	(851)	(2,117)	(836)	(836)	(836)	(836)	(836)	(13,793)
Freight/Parcel & US Customs		-	(2,094)	(1,112)	(1,264)	(1,165)	(1,276)	(933)	(974)	(928)	(948)	(993)	(956)	(938)	(13,580)
Capex & Rental Product		-	(583)	(542)	(542)	(1,015)	(1,339)	(1,339)	(1,265)	(592)	(592)	(592)	(592)	(592)	(10,329)
Sales & Use Tax		(37)	(863)	(5,608)	-	(47)	(1,101)	(7,877)	-	-	-	(12,740)	-	-	(28,274)
Other Operating Disbursements		(1,000)	(1,000)	(1,000)	(1,500)	(6,570)	(1,000)	(1,000)	(1,000)	(1,500)	(1,286)	(1,000)	(1,000)	(1,000)	(20,356)
Total Disbursements		(15,229)	(26,352)	(29,405)	(17,933)	(58,474)	(25,523)	(36,382)	(22,288)	(48,464)	(22,231)	(35,186)	(18,058)	(22,688)	(378,211)
OPERATING CASH FLOW															
		7,269	(338)	(2,524)	10,264	(26,383)	18,025	(2,881)	14,334	(9,137)	15,580	4,109	20,345	30,448	79,111
Total Financing & Debt Service		(4,767)	-	-	-	(4,697)	-	-	-	(5,031)	-	-	-	-	(14,495)
Release of Restricted Cash		8,991	-	-	-	35,964	-	-	-	-	17,982	-	-	-	62,938
Total Net Baseline Cash Flow		11,494	(338)	(2,524)	10,264	4,885	18,025	(2,881)	14,334	(14,168)	33,562	4,109	20,345	30,448	127,554
Restructuring Professional Fees		-	-	-	-	(9,218)	-	-	-	-	(7,226)	-	-	-	(16,444)
Restructuring Other		(6,853)	(2,103)	(12,357)	(8,857)	(4,700)	(13,774)	(4,700)	(4,700)	-	(3,565)	-	-	(261)	(61,870)
TOTAL NET CASH FLOW		4,641	(2,441)	(14,882)	1,407	(9,033)	4,251	(7,581)	9,634	(14,168)	22,772	4,109	20,345	30,187	49,240
DIP Borrowings / (Paydown)		(94,996)	2,441	14,882	(1,407)	9,033	(4,251)	7,581	(9,634)	14,168	(22,772)	(4,109)	(20,345)	(30,187)	(139,596)
ENDING CASH BALANCE		\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
Liquidity Overview															
Borrowing Base		439,861	438,877	437,414	435,255	444,590	442,095	438,351	430,648	423,496	425,528	417,927	409,722	400,146	
Drawn Revolver - Ending		(280,004)	(282,444)	(297,326)	(295,919)	(304,952)	(300,701)	(308,282)	(298,649)	(312,816)	(290,045)	(285,936)	(265,591)	(235,404)	
LC's		(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	(22,944)	
Total Availability		136,913	133,488	117,144	116,392	116,693	118,449	107,124	109,055	87,735	112,539	109,047	121,186	141,797	141,797
TOTAL LIQUIDITY		\$ 146,913	\$ 143,488	\$ 127,144	\$ 126,392	\$ 126,693	\$ 128,449	\$ 117,124	\$ 119,055	\$ 97,735	\$ 122,539	\$ 119,047	\$ 131,186	\$ 151,797	\$ 151,797